

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 30, 2007

REGISTRATION NO.: 25135

BONDS ISSUED BY: Lincoln County

AMOUNT OF ISSUE: \$24,710.00

COUNTY: of Lincoln

DATE OF ISSUE: August 31, 2007 (Series 2007B)

MONTH OF MATURITY: August

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Orchardview Estate Road Project)

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 1,767.44	08/31/2008 *
	1,895.58	08/31/2009 *
	2,033.01	08/31/2010 *
	2,180.40	08/31/2011 *
	2,338.48	08/31/2012 *
	2,508.02	08/31/2013 *
	2,689.85	08/31/2014 *
	2,884.87	08/31/2015 *
	3,094.02	08/31/2016 *
	3,318.33	08/31/2017 *
7.250 %	24,710.00	08/31/2017

ARE BONDS CALLABLE: Bonds may be redeemed and paid prior to maturity at any time without premium

BOND REGISTRAR: Peoples Bank & Trust Co., Troy, Missouri

INTEREST PAYABLE: August 31

BY: Peoples Bank & Trust Co., Troy, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Peoples Bank & Trust Co., Troy, Missouri

PURCHASE PRICE: \$24,710.00

INTEREST RATE: 7.25%

ASSESSED VALUATION: \$554,688,639

INDEBTEDNESS: (Including this issue) \$9,060,708.67

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable